



Lumio energy Guam

Will Zeo energy acquire Lumio?

Zeo Energy Acquires Substantially All of Lumio's Assets Transaction is Expected to Position Zeo Energy for Enhanced Market Presence and Expansion

When did Lumio file for bankruptcy?

Lumio filed for Chapter 11 bankruptcy in September. Lumio's markets. Florida-based residential solar and energy efficiency installer Zeo Energy has acquired Lumio Holdings, Inc. On September 3, 2024, residential solar installer Lumio filed for Chapter 11 bankruptcy. The sale of Lumio to Zeo Energy closed on November 1, 2024.

How do I contact Lumio?

Stakeholders with questions can email LumioInquiries@stretto.com or call toll-free at (855) 328-2638 or (714) 203-6409 if calling from outside the U.S. Advisors Ellenoff Grossman & Schole LLP served as legal advisor, and Gateway Group served as strategic communications advisor to Zeo Energy.

Why should you switch to Lumio solar?

And yet with Lumio's national presence you get the benefits of purchasing power, 24x7 support, and fast, worry-free, professional installation. Looking for a local connection? Our teams are standing by to help. Qualified customers can switch to Lumio Solar with no money down and no payments until after your system is installed. Make power personal.

Why should you choose Lumio?

With local roots. Because of our roots, we're intimately familiar with the local building best practices, permitting details, and the finest details that make each community unique. And yet with Lumio's national presence you get the benefits of purchasing power, 24x7 support, and fast, worry-free, professional installation.

Lumio lives where you live. Unlike other renewable energy industry leaders, Lumio began in the neighborhoods and communities where our customers live. Our founders started out as local small business owners and employed their friends and family--literally walking the streets from home to home to share the benefits of residential solar.

Over the past year, Lumio has taken decisive action to position our business for the long-term and navigate broader solar industry trends. Lumio's financial restructuring and sale process is a continuation of this work and marks the final pillar of our broader reorganization efforts to position the business for the future.

Zeo Energy Corp. has successfully acquired the majority of Lumio Holdings' assets, including solar energy contracts and intellectual property, for \$4 million in cash and shares worth over \$6...



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Zeo Energy, a Florida-based provider of residential solar and energy efficiency solutions, today announced that it has completed the acquisition of all assets of Lumio Holdings, another residential solar energy company. On September 3, 2024, Lumio filed for Chapter 11 bankruptcy, and the sale transaction was approved by the court on November 1.

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Although it started with a bang in mid-2021 with the announcement that it had acquired five separate residential solar companies, Lehi, Utah-based Lumio has now crashed back to earth as it has filed for Chapter 11 bankruptcy protection and entered into a \$100 million "Stalking Horse" agreement to be acquired

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