



# RÃ©union exterran energy fze

Who is Enerflex & Exterran?

CALGARY, Alberta and HOUSTON, Jan. 24, 2022 (GLOBE NEWSWIRE) -- Enerflex Ltd. ("Enerflex" or the "Company") (TSX: EFX) and Exterran Corporation ("Exterran") (NYSE:EXTN) today announced a business combination (the "Transaction") to create a premier integrated global provider of energy infrastructure.

Who is Exterran Corporation?

Exterran Corporation is a global systems and process company offering solutions in the oil, gas, water, and power markets. Exterran is a leader in natural gas processing and treatment and compression products and services, providing critical midstream infrastructure solutions to customers throughout the world.

Did Enerflex buy Exterran Corporation?

Enerflex Ltd. (TSX:EFX) completed the acquisition of Exterran Corporation (NYSE:EXTN) from a group of shareholders on October 13, 2022. Exterran Corporation's Equity Buyback announced on February 25, 2019, has expired.

When did Exterran enter into a voting agreement with Enerflex?

On January 24, 2022, concurrently with the execution of the merger agreement, Exterran entered into a voting agreement with the directors and executive officers of Enerflex, pursuant to which such shareholders agreed to vote their Enerflex shares and other securities in favor of the issuance of Enerflex shares pursuant to the merger agreement.

Who acquired Exterran Corporation?

Enerflex Ltd. completed the acquisition of Exterran Corporation from a group of shareholders. - MarketScreener Enerflex Ltd. completed the acquisition of Exterran Corporation from a group of shareholders.

Where is Exterran located?

Exterran is a leader in natural gas processing and treatment and compression products and services, providing critical midstream infrastructure solutions to customers throughout the world. Exterran Corporation is headquartered in Houston, Texas and operates in approximately 25 countries. Advisory Regarding Forward-Looking Information

The companies will combine in an all-share transaction pursuant to which Enerflex will acquire all of the outstanding common stock of Exterran on the basis of 1.021 Enerflex common shares.

About Us Odum Energy FZE has ventured into refining and petrochemical businesses to monetize liquid and gaseous hydrocarbons by producing value-added fuel and petrochemical products. The Company is dealing



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with the oil and gas industry and is committed to delivering projects that ensure the highest safety standards through tailor-made solutions. The Company is newly

EXTERRAN ENERGY FZE (Former BELLELI ENERGY Srl.) Industry: Oil / Gas / Power; Job Role: Planning Manager / Senior Planning Engineer; Project: EPC FOR REHABILITATION OF TANK FACILITY AT YANBU SOUTH TERMINAL, EPC FOR SEVENTH CRUDE OIL STORAGE TANK OF 1M BBL CAPACITY AT ZIRKU ISLAND OFFSHORE ...

Through greater scale and efficiencies, the transaction will strengthen Enerflex's ability to serve customers in key natural gas, water, and energy transition markets, while trying to enhance ...

Enerflex Ltd. (TSX:EFX) entered into a definitive agreement to acquire Exterran Corporation (NYSE:EXTN) from a group of shareholders for approximately \$210 million on January 24, 2022. Pursuant to the terms of agreement, each share of Exterran and each security will be exchanged for 1.021 Enerflex common shares in an all-stock transaction.

Enerflex is poised to generate strong operational and financial results in 2024, underpinned by our highly contracted Energy Infrastructure product line and the recurring nature of After-Market Services. To learn more about our 2023 performance and our outlook for 2024, check out our 2023 Letter to Shareholders. ...

Planning Manager / Senior Planning Engineer, EXTERRAN ENERGY FZE (Former BELLELI ENERGY Srl.), EPC FOR REHABILITATION OF TANK FACILITY AT YANBU SOUTH TERMINAL, EPC FOR SEVENTH CRUDE OIL STORAGE TANK OF 1M BBL CAPACITY AT ZIRKU ISLAND OFFSHORE FACIL. Posted Wed, 2017-09-27 07:06 by Abdul ...

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CALGARY, Alberta, Oct. 13, 2022 (GLOBE NEWSWIRE) -- Enerflex Ltd. (TSX: EFX) (NYSE: EFXT) ("Enerflex" or the "Company"), a leading supplier of vertically integrated products and ...

Exterran Energy FZE is a United Arab Emirates company, incorporated on Tuesday - Jan. 01, 2002, as of today, the company has been operating for 22 years, 11 months, 10 days, Exterran Energy FZE located on United Arab Emirates.

The transaction value paid for Exterran implies an EV/2022E Adjusted EBITDA of 3.6x and Price/2022E Cash Flow of 1.9x, including synergies, respectively. Upon closing of the Transaction, Enerflex and Exterran shareholders will respectively own approximately 72.5% and 27.5% of the total Enerflex common shares



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outstanding.

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